



MIRANDA SMITH

LAWYER
Corporate

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EXTREMELY GOOD AT

- Mergers and acquisitions – helping clients navigate complex deal structures
- ESOPs – drafting creative and tax effective plans to align the interests of employees and business owners
- Corporate governance – assisting private, public and ASX listed clients keep on top of their compliance and disclosure obligations
- Capital raising – through debt, equity, CSF and hybrid arrangements
- Start-ups – advising on incorporation, constitutions, shareholder agreements and seed raising

HIGHLIGHTS

- Assisting with implementation of 3Q Holdings Limited's scheme of arrangement requiring section 611 item 7 shareholder approval
- Advising the target in a \$28 million hybrid acquisition and raise
- Advising the target in a \$9.8 million series A raise
- Advising an ASX listed client in their implementation of an executive loan-funded share plan

CLAIM TO FAME

Involved as a test participant in several game show pitches

USELESS NICHE EXPERTISE

Australian local TV content quotas

FOOD PHOBIA

Anything overly eggy