



# BELLE JING

PARTNER  
Corporate

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## EXTREMELY GOOD AT

- IPOs and backdoor listings
- Capital raisings – public and private – including placements, convertible notes, traditional and accelerated rights issues and share purchase plans (SPPs)
- Takeover bids and takeover panel proceedings
- Private M&A
- Regulatory compliance reviews – ASX and ASIC
- Shareholder approvals for public companies – ASX Listing Rules and Corporations Act (including related party benefits and executive termination benefits)

## HIGHLIGHTS

- Working with various teams to bring companies from a range of industries to listing on ASX, including Bega Cheese (FMCG), Bioxyne (biotech), Countplus (financial services), Class (fintech), High Peak Royalties (resources) and Polymetals Resources (resources)
- Advising on the sale and purchase of various mining projects and cement works in NSW, including most recently, the sale of the rights to the Endeavor zinc-lead-silver mine in Cobar, NSW, to ASX-listed company, Polymetals Resources
- Advising various technology companies and their principals through their growth and exit stages, including a variety of tuck-in acquisitions and the negotiation of the final sale
- Successfully preserving the assets of an ASX-listed mining company against vexatious claims by its lender, including the conduct of contemporaneous Supreme Court and Takeovers Panel proceedings

## CLAIM TO FAME

First to write about the income tax implications of investing in equity-based crowdfunding in Australia and it published

## FOOD PHOBIA

Anything with the word “skim” in it